

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re CHAPTER 11-22-10760 :  
 : Chapter 11  
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REVLON CORPORATION :  
OFFER TO PURCHASE ,22- : Case No. 22-  
10760 \_-\_\_\_\_ ( :  
 :  
Debtor. :  
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**ADJOURNMENT NOTICE OF HEARING  
MOTION  
REVLON CORPORATION  
CASE 22-10760  
NEW YORK SOUTHERN DISTRICT BANKRUPTCY**

Upon the motion, dated 22 FEBRUARY 22 2.00PM 2023  
(the "THE NOTICE HEARING OF MOTION"), of [ VENTURE CAPITAL  
INVESTOR GROUP CANADA ]<sup>1</sup> (with any subsequent successor or assign, the  
"PARTIE AS BUYER FOR THE CORPORATION"<sup>2</sup>), for an order, pursuant to section  
362(d) of title 11 of the United STATES MOTION]; and due and proper notice of the  
NOTICE OF HEARING MOTION having been made on all necessary parties; and the  
Court having a hearing on the NOTICE OF HEARING MOTION on 22 FEBRUARY  
22 DATE TIME 2.00 2023; [and the above-captioned debtor (the  
"Debtor") having T AGREEMENT OF THE OPPSING OFFER OR NOT IN THE the

<sup>1</sup> Bracketed clauses herein indicate items that will vary from order to order, such as proper nouns and clauses that will be appropriate in some, but not all, circumstances. Instructions to attorneys are in CAPS.

<sup>2</sup> Alternatively, the defined term for the movant can be, as appropriate, "Landlord," "Mortgagee," or the like.

relief requested in the NOTICE OF HEARING MOTION (the “Objection”);]<sup>3</sup> [and there  
OPINON ON THE MATTER OF GIVING SHARE HOLDERS VALUE BACK WITH  
ANOTHER CORPORATE COMPANY ON A INSTRUMENT MOVE DEBT TO  
EQUITY WITH 6 CRPORATION AT MY OPPORTUNITY OF DOING A DAL I AM  
WILLING TO PUT A HOCKEY TEAM IN THIS NEW CORPORATION AND  
PERFORMANCE BONUS FOR THE BROKEAGE FIRMS TO SELL THE MOST  
STOCKS ON A PERFORMANCE PROGRAM 'REVLON WAS NOT TO BE IN  
BANKRUPTCY IF THEY KNEW WHAT THEY WERE DOING WHICH SHOW  
THEY DO NOT THE CASE IS GET THE DEBT COMMITTEE THE MONEY OF THE  
TRANSACTION THE OFFER IS 200 MILLION SECURITIES AND CASH

WE ARE TAKING THE DIP FUND THE WHOLE MESS AND FLIP IT  
IN A NEW CORPORATION AS ITS SPREAD OVER THE OTHER CORPORATIONS  
WHICH I USE WE HAVE 7 HUNDRED MILLION ON THE TABLE AS NOW AND  
A CICB BANK AS A PLAYER F 8HUNDRED MILLION THE FINISHED PROJECT  
IS AT 1.5 BILLION DOLLARS

REVLON HAS NO OTHER BIDDER TO DO A DEAL OR PUT GOOD  
PEOPLE OUT OF WORK IM WANT RAISES PROFIT SHARING AND MORE THIS  
IS A SIMPLE DEAL BUT NO ONE KNOWS HOW WE WANT THE DIP FUND AND  
THE REST OF REVLON THIS IS NOT A STOCKING HORSE BUT A PURCHASE  
OFFER DEAL OR NO DEAL OR THE DEBT AND CREDITORS AND SHARE

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<sup>3</sup> The preceding bracketed clause is appropriate if the Debtor has filed written opposition to the Motion or appeared at the Hearing opposing the Motion. The bracketed clause following the footnote will be appropriate when neither the Debtor nor any other party has either filed written opposition to the Motion or appeared in opposition there to at the Hearing. If a party other than the Debtor objects, the bracketed clause preceding the footnote should be revised accordingly.

HOLDERS GET NOTHING THE WHOLE CASE OF THIS BANKRUPTCY IS UP TO THE JUDGE OF DAVID JONES OF THE COURT TO MAKE SENSE OF THIS WE ARE USING FINANCIAL INSTRUMENTS TO HAVE THIS CORPORATION TO STAY ALIVE WE WAIT FOR THE TIME AND DATE I CAN SAY WE ARE THE HAIL MARY FOR THIS BANKRUPTCY CASE DEAL OR NO DEAL A HOCKEY TEAM AND EQUITY DEBT TO EQUITY THE CHOICE IS THE COURTS INTEREST FOR THE DEBTOR AND THE CORPORATION ITS FAR BETTER THEN TO GIVE MONEY TO EXECUTIVES INSTEAD OF YOUR EMPLOYEES WHICH DID NOT MAKE SENSE

being no opposition to the requested relief;] [and the Court having directed the Creditor on the record of the Hearing to settle an order on five days' notice on the Debtor; and the Creditor having settled[, without objection,] this form of order on the Debtor;[and the Debtor having filed an objection (the "Objection") thereto;]]<sup>4</sup> and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing, it is hereby

ORDERED that the NOTICE OF HEARING OF Motion is granted as provided herein; and it is further

ORDERED that the automatic stay imposed in this case by section 362(a) of the Bankruptcy Code is vacated under section 362(d) of the Bankruptcy Code as to the

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<sup>4</sup> The immediately preceding larger bracketed clause is for situations in which the Court directed settlement of an order, and has language in the sub-bracketed clauses for situations of (i) opposition and (ii) no opposition, to the settled order. If there was opposition to the Motion, referenced in footnote 3, and opposition to the settled order, there should be different defined terms for the two objections, e.g., "Objection to Motion" and "Objection to Settled Order" with both together defined as the "Objections."

Creditor's interests in the Property to allow the Creditor's enforcement of its rights in, and remedies in and to, the Property, including, without limitation, loss mitigation, foreclosure and eviction proceedings; and it is further TO BE TRANSFER TO THE NEW OWNERS ON THE OFFER OF THE COURTS BEST INTEREST

ORDERED that the Creditor shall promptly report and turn over to the THE NEW OWNERS THE SOLE CORPRATIONS DIP FUND ASSETS AND ALL TO KEEP JOBS IN AMERICA TO STAY WITH THE REVLON OWNERS IS A SINKING SHIP SHARES HOLDER VALUE

chapter 11 22-10760 trustee any surplus proceeds of the Property.<sup>5</sup>

Dated: JANUARY 2 ND \_\_\_\_\_, 2023  
White Plains, New York

\_\_\_\_\_  
UNITED STATES BANKRUPTCY JUDGE  
THIS IS BY FAR THE BEST OFFER

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<sup>5</sup> Additional decretal paragraphs may be added, as appropriate, for other relief sought in the NOTICE OF HEARING OF Motion, such as in rem relief.